Overview of the Economic Census and Other Economic Programs

Presentation Exercises and Handouts

Andy Hait
Economic Planning & Coordination Division
U.S. Census Bureau
March 13, 2012



Presentation Handouts and Exercises

Exercises

- 1. NAICS Search (NAICS Search tool)
- 2. What's Available (Business & Industry page)
- 3. Current Economic Indicators (Monthly Retail Trade page)
- 4. 2009 County Business Patterns (New AFF)
- 5. 2007 Economic Census (New AFF)

Handouts

- NAICS Sectors
- Economic Census NAICS Exclusions
- Economic Census Geographies by NAICS Sector





Sample Scenario: I'm interested in opening a fast-food restaurant. What information can the Census Bureau provide that will help me understand this industry, develop my business plan, and identify a good place to locate my business?



What is the NAICS Code for fast-food restaurants?



Exercise 1 Steps & Answer

- Go to the NAICS page by clicking on the NAICS link under the Business tab on census.gov
- Type in "restaurants" in the 2007 NAICS Search box
 and click the button

"Fast food" (limited-service) restaurants are classified in NAICS 722211 and full-service restaurants are classified in NAICS 722110.



What programs at the Census Bureau provide data on *Limited-Service Eating Places* (NAICS 722211) that I might be able to use?

(Hint – Use the *Industry Statistics Sampler*, which can be accessed off the *Business and Industry* page)



Exercise 2 Steps & Answer

- Go to the Business & Industry page, type in 722211 in the Industry Search box, and click Go
- Click on 722211 in the results table

Data on limited-service restaurants are available in the *Annual Retail Trade* survey, in *County Business Patterns*, in the *Statistics of US Business*, in the *Economic Census*, and in the *Survey of Business Owners*.



What were the total sales of *Limited-Service Eating Places* (NAICS 7222) through the latest month and how does this compare to the prior period?

(Hint – Use the *Monthly Retail Trade* Economic Indicator Report)



Exercise 3 Steps & Answer

- Go to the Economic Indicators page by clicking on the Economic Indicators
 link in the top right corner of census.gov
- Select the "Advance Monthly Sales for Retail and Food Services" survey from the list by clicking on the survey title
- Click the "Excel (1992-present)" link to the right of the "Retail and Food Service Sales" bullet under Monthly Retail Trade Report.
- Scroll down to NAICS 7222 under "NOT ADJUSTED"

When this handout was created, the latest data was for November 2011. The Preliminary monthly value for November was \$17,016 (in \$ Millions) and the cumulative year-to-date value was \$192,608 (in \$ Millions). This was up \$8,299 (4.5%) from the \$184,309 published for the same period in 2010.



I'm thinking about opening my new fast-food restaurant in Anne Arundel County, MD. How many fast-food restaurants were there in 2009 and how does this compare to the other counties in the state? Is this a good county to put my restaurant in?

(Hint – Use the data from the *County Business Patterns* program in the New American FactFinder)



Exercise 4 Steps

- Click on the American FactFinder link under the Data tab on census.gov
- Expand the Topics menu, then the "+" next to Program, and select "Business Patterns" from the list. Business Patterns will be added to the Your Selections box.
- To select the industry:
 - Expand the Industry Codes menu, select 2007 from the Code Year menu, then select 72, Accommodation & Food Svcs from the Industry Sector menu, and finally select 722211 from the Industry Code Results list
 - Click Add to put this code in the Your Selections box



Exercise 4 Steps (cont)

- To select the Geography:
 - Expand the Geographies menu, select Maryland from the Geographic Results list, and click Add to put this item in the Your Selections box
 - Select County from the Geography Type menu, select All Counties in Maryland from the Geographic Results list, and again click Add to put these geographies in the Your Selections box
- Select the first table (CB0900A1) from the Search Results list
- To see which county had the most limited-service restaurants in the state (and where Anne Arundel County ranked), click the Modify Table button and use the sort descending tool over the Number of Establishments column.



County Companson - N	Establishments with X employees																
Area Name	Paid employees for pay period including March 12 (number)	First- quarter payroll (\$1,000)	Annual payroll (\$1,000)	Total Establishm ents	'1-4'	'5-9'	'10- 19'	'20- 49'	'50- 99'	'100- 249'	'250- 499'	'500- 999'	'1000 or more'	Emp per Estab	Payroll per Emp	2008 Population Estimate	Pop per Estab
Maryland	59,642	182,486	789,917	4,525	1,837	736	811	962	165	14	0	0	0	13	13,244	5,699,478	1,260
Montgomery, MD	8890	30601	129653	727	307	119	122	165	14	0	0	0	0	12	14,584	971,600	1,336
Baltimore, MD	9115	28250	121458	684	281	118	117	138	26	4	0	0	0	13	13,325	789,814	1,155
Prince Georges, MD	8923	28493	122129	657	269	94	113	152	26	3	0	0	0	14	13,687	834,560	1,270
Baltimore city, MD	4876	15504	64566	619	371	120	57	58	12	1	. 0	0	0	8	13,242	637,418	1,030
Anne Arundel, MD	6520	21357	91261	449	159	66	109	92	19	4	0	0	0	15	13,997	521,209	1,161
Howard, MD	2685	8698	37165	229	91	49	39	45	5	0	0	0	0	12	13,842	281,884	1,231
Frederick, MD	2635	7587	32955	178	54	27	39	51	7	0	0	0	0	15	12,507	227,980	1,281
Harford, MD	2681	6920	29570	150	39	21	32	47	11	0	0	0	0	18	11,029	242,514	1,617
Carroll, MD	1622	4498	19211	103	30	17	24	28	4	0	0	0	0	16	11,844	170,089	1,651
Washington, MD	1690	4228	18586	101	32	17	23	24	4	1	. 0	0	0	17	10,998	145,910	1,445
Charles, MD	1825	5760	24154	96	25	12	24	27	7	1	. 0	0	0	19	13,235	142,226	1,482
Worcester, MD	611	1606	13357	83	48	11	14	9	1	0	0	0	0	7	21,861	49,122	592
Wicomico, MD	1367	3494	15651	78	22	7	24	20	5	0	0	0	0	18	11,449	94,222	1,208
St. Marys, MD	1236	3214	15025	71	21	9	17	18	6	0	0	0	0	17	12,156	102,999	1,451
Allegany, MD	1308	3059	13288	60	8	13	11	21	7	0	0	0	0	22	10,159	72,532	1,209
Calvert, MD	946	2282	10126	55	14	4	17	18	2	0	0	0	0	17	10,704	89,212	1,622
Cecil, MD	625	1769	7911	53	22	11	8	11	1	0	0	0	0	12	12,658	100,796	1,902
Talbot, MD	422	1171	5481	28	7	7	5	7	2	0	0	0	0	15	12,988	36,262	1,295
Queen Annes, MD	367	1107	5202	26	11	0	5	10	0	0	0	0	0	14	14,174	47,958	1,845
Dorchester, MD	388	910	4270	24	7	6	3	7	1	0	0	0	0	16	11,005	32,043	1,335
Garrett, MD	345	659	2989	17	3	5	1	6	2	0	0	0	0	20	8,664	29,555	1,739
Kent, MD	167	442	2003	15	8	1	2	4	0	0	0	0	0	11	11,994	20,247	1,350
Caroline, MD	209	441	1955	13	6	0	4	1	2	0	0	0	0	16	9,354	33,367	2,567
Somerset, MD	189	436	1951	9	2	2	1	3	1	0	0	0	0	21	10,323	25,959	2,884

I haven't decided what type of food to serve in my restaurant. What were the total sales of fast-food restaurants in Maryland that sell hamburgers as their principle product and how does this compare to other specialty types?

(Hint – Use the data from the *Principle Menu Type or Specialty* file from the Accommodation and Foodservices sector in the New AFF)



Exercise 5 Steps

- Click on the American FactFinder link under the Data tab on census.gov
- Expand the Topics menu, then the "+" next to Program, and select "Economic Census" from the list. Economic Census will be added to the Your Selections box.
- To select the industry:
 - Expand the Industry Codes menu, select 2007 from the Code Year menu, then select NAICS/NAICS Based Industry from the Code Type menu, then select 72, Accommodation & Food Svcs from the Industry Sector menu, and finally select 722211 from the Industry Code Results list
 - Click Add to put this code in the Your Selections box



Exercise 5 Steps (cont)

- To select the Geography:
 - Expand the Geographies menu, select Maryland from the Geographic Results list, and click Add to put this item in the Your Selections box
- Select the fifth table (EC0772SXSB04) from the Search Results list
- To see which principle menu type or specialty had the most sales (and where businesses that sold hamburgers ranked), click the Modify Table button and use the sort descending tool over the Sales column.



Data for Limited-service restaurants (NAICS 722211) in Maryland in 2007

Meaning of Principal menu type or specialty code	Number of establishments	Sales (\$1,000)	Sales per establishment (\$)	
All establishments	4,567	3,053,042	668,501	
Establishments with principal menu type of hamburgers	810	1,136,778	1,403,430	
Establishments with principal menu type of pizza	755	405,300	536,821	
Establishments with principal menu type of chicken	337	394,188	1,169,697	
Establishments with principal menu type of sandwich/sub shop	936	331,708	354,389	
Establishments with principal menu type of Mexican	179	220,474	1,231,698	
Establishments with no food specialty	323	174,064	538,898	
Establishments with principal menu type of Italian	279	134,680	482,724	
Establishments with principal menu type of Chinese	625	109,110	174,576	
Establishments with principal menu type of seafood	124	59,841	482,589	
Establishments with principal menu type of other ethnic specialty	121	48,852	403,736	
Establishments with principal menu type of other food specialty	53	28,435	536,509	
Establishments with principal menu type of steak	25	9,612	384,480	



Handouts



NAICS Sectors

11	Agriculture, Forestry,	54	Professional, Scientific and Technical
	Fishing, and Hunting		Services
21	Mining	55	Management of Companies and
22	Utilities		Enterprises
23	Construction	56	Administrative and Support and Waste
	Manufacturing		Management and Remediation
	O		Services
42	Wholesale Trade	61	Educational Services
44-45	Retail Trade	62	Health Care and Social Assistance
48-49	Transportation and	71	Arts, Entertainment and
	Warehousing		Recreation
51	Information	72	Accommodation and Food Services
52	Finance and Insurance	81	Other Services (except Public
53	Real Estate and Rental		Administration)
	and Leasing	92	Public Administration

Not covered by Econ Census; Partial coverage in Econ Census



What's NOT Covered in the Economic Census?

Whole Industries Excluded:

11: Agriculture, forestry...

482: Rail transportation

525: Funds, trusts

6111-6113: Schools & colleges

8131: Religious organizations

81393: Labor Unions

81394: Political organizations

814: Private Households

92: Public administration

Partial Exclusions:

Public utilities

Post exchanges

Gov't-owned buses, subways

Gov't-owned ambulance services

Gov't-owned hospitals ARE covered

[Note: Most of these industries ARE covered in other federal data programs.]



Econ Census Geographic Coverage

Sector	States	MA's	Coun- ties	Places	ZIP Codes
21: Mining	X				
22: Utilities	X	X			
23: Construction	X				
31-33: Manufacturing	X	X	X	X	
42: Wholesale Trade	X	X	X	X	
44-45: Retail Trade	X	X	X	X	X
48-49: Transportation and Warehousing	X	X			
51: Information	X	X	X	X	
52: Finance and Insurance	X	X			
53: Real Estate and Rental and Leasing	X	X	X	X	
54: Professional, Scientific, and Technical Services	X	X	X	X	X
55: Management of Companies and Enterprise	X				
56: Admin. and Support and Waste Management and Remediation Services	X	X	X	X	X
61: Educational Services	X	X	X	X	X
62: Health Care and Social Assistance	X	X	X	X	X
71: Arts, Entertainment and Recreation	X	X	X	X	X
72: Accommodation and Food Services	X	X	X	X	X
81: Other Services (Except Public Administration)	X	X	X	X	X